

Credit Union Program Training



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Printed in the United States of America.

Prepaid Gift Card

A Prepaid Gift Card is a stored valued card that carries a VISA logo. It is not a debit card, as it is not linked to a checking or savings account. It is not a credit card, as the funds that can be spent are funds already placed on the card. This **<u>Gift Card is not reloadable</u>**. The transaction types allowed with Gift Cards are: Signature POS & PIN POS. Domestic use only.

The Gift Card is an option for cardholders wanting to purchase a gift for someone but do not know what to purchase them. The Gift Card is more secure than cash and a convenient way to provide funds as a gift. In addition, Gift Cards have the added benefit of Zero Liability on all signature base fraudulent activity.

Contact Us

The Credit Union

For any questions or concerns, the Credit Union can contact the LSC Prepaid Customer Service team at 800-304-2273 option 4. The Credit Union may also email us at <u>Prepaid@LSC.net</u>. When calling the LSC customer service team you will be asked for the **Code of the Day**, this is to verify that you are calling from a credit union.

LSC is available from Monday - Friday (CST):

Hawaii: 4:00am - 1:00pm Alaska: 5:00am - 2:00pm Pacific: 6:00am - 3:00pm Mountain: 7:00am - 4:00pm **Central: 8:00am - 5:00pm** Eastern: 9:00am - 6:00pm

The Member

The member can view/manage their accounts directly through the Consumer Card Access site (<u>www.cumoney.com/gift</u>) or by contacting their Customer Care number at 833-729-2843.

General Gift Card Information

- Access Limits
 - Min. load is \$10 and the Max. is \$1000
 - Signature POS
 - Daily limit: \$1000
 - PIN POS
 - Daily limit: \$1000
- Fees
 - \$10 Refund/Unload fee
 - \$10 Replacement fee
 - \$5.00 Monthly inactivity cardholder fee after 12 consecutive months of non-usage

Gift Card Restrictions

- All internet gambling transactions are restricted
- Reoccurring debits and memberships are restricted
- Car Rentals, Hotels, and Hotel affiliations (gift shops, restaurants, etc.)
 - Transaction amount plus a \$999 preauthorization
- Gas Station/Pay at the pump
 - \$75.00 preauthorization
- Restaurants and bars
 - Additional 20% for gratuity preauthorization
- Cruise Lines
 - 15% 5 business day preauthorization
- Taxi Cabs & Limos
 - 20% Preauthorization
- Beauty, Barber Shops, Health & Beauty Spas
 - 20% Preauthorization

Consumer Card Website www.cumoney.com/gift





Home My Money
✓ My Settings
✓









Toll Free: 1-833-729-2843

Consumer Card Access Site

For your member to access their account online, they must go to <u>www.cumoney.com/gift</u>. Then they must enter their 16 digit gift card number.

- My Profile –lists cardholder and contact information
- Card activity –list all transaction activity
- Statement made available on a monthly basis
- Change PIN must know previous PIN
- Change password –changes password for online account login
- Alerts –set them up via text or email
- Card Activation activate replacement cards for lost/stolen cards
- Card Controls –suspend or reactivate Gift cards
- Initiate disputes



Credit Union Prepaid Access www.lsc.net



Users vs. Admin Roles

There are two sets of users on the LSC Prepaid Access site, Users and Administrators. As an administrator you will be assigned your own PIN. The permanent PIN will be used for various functions.

<u>Action</u>	<u>User</u>	<u>Admin</u>
Sell Cards	X	X
Replace a Card	X	X
Refund a Card		X
Check a Balance	X	X
View Code of the Day	X	X
Change Current Password	X	X
Order/Cancel Gift Card Inventory		X
Deactivate Inventory		X
View Reports		X
Manage Locations		X
Manage User List (Add, Delete, and Reset Passwords)		X
Grant Administrative Access (Send Admin Requests to Prepaid@LSC.NET)		X

The Gift Card program was designed for simplicity and the Credit Union can perform all activity in house by logging into our LSC Prepaid Access site.

- Go to <u>www.LSC.net</u>
- Click on Tools
- Select Login to LSC Prepaid Access then enter your credentials
- Follow the Multifactor Authentication process



Multifactor Authentication

- Email enrollment
 - Enter the email you want the code to be sent to

ck-To-Schoo	Email Enrollment You must login using One-Time Passwords (OTP) sent to your email.	Login to
or Your Me	Please enter your current password and email address to enroll. A test OTP will be sent immediately for confirmation.	Prepaid Ac
	Account ID testuser@lsc.net Password ••••••••••••••••••••••••••••••••••••	count ID testuse assword •••••••
RAVA	Email Address Continue Cancel	

Mobile Enrollment (Optional)

- One time passcode will be sent directly to your mobile device
- SKIP, if you wish to not enroll your mobile device

Prepaid Acce	Enrollment - Mobile Phone Please enter your current password and your phone number to enroll. You may also be prompted to select a mobile phone carrier from a drop-down list. A test message will be sent immediately for confirmation. You can skip this enrollment but you will be asked to enroll again during your next login.		
or Vour Dio	the box below before skipping. You can always enroll from the Account	Logi	n to
or your me	Management page.	Propp	A bi
		repa	IC A
	Account ID		
	testuser@isc.net		
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r Everyday S	 This phone <u>cannot</u> receive SMS/text messages 		
ivenience – S	Phone Provider		
	Verizon 🗸		
	Permanently Suppress Reminders		
	-		
	Continue Skip		

Enter One-Time Passcode

Check off Remember this Device (next login will not require the code)

One-Time Passcode Required A One-Time Passcode (OTP) will be delivered as an email to: cxxxxxxxxxx@lsc.net It could take 10-15 seconds to be delivered. Upon receipt, please enter the OTP below to continue.	Prepa count ID assword	id Ac cduran
Account ID cduran Password Show password		Lo
One-Time Passcode Problems with the OTP? Remember this device?		
Login Cancel		

Prepaid Access Ordering Gift Cards



Order Gift Cards

To place a Gift Card order, the administrator must login to the Prepaid Access site:

- Go to the Gift Card tab
- Order Cards
- Select a card design

Cancel 1 Select a Design Special Occasions 121 Categories Gift Gallery Abstract Special Occasions VISA VIS Sports & Hobbies Birthday Party Bright Gifts Congratulations Corkboard Holiday Landscapes Nature & Wildlife THANK YOU! Thank You Hip & Trendy DEBIT Style & Design VISA VISA VIS INE 4 TEXT Classy Congratulations Classy Thank You Thank You Chalkboard Patriotic Currency 1234 1234 1234 VIS Colored Pencils Silver Gift

Select Card Packaging

Each Gift Card will come individually packaged in a carrier.

Standard Card Carrier

 Gift Cards will come attached to a Letter sized 8x10 document. This document will have the printed Terms & Conditions for the Gift Card program.

1 Select a Design 2 Select Packaging	Cance Card Packaging Options Standard Card Carrier
2712 CCHN B. DOEE LINE 44 IEAN AMERICANUS	Enter Details Back Continue

Enter Quantity Requested

Once the carrier option has been selected:

- Enter the Quantity Requested for that card design
 - There are **NO minimum orders**
- Select Add to Cart
 - A message will confirm that the cards have been added to your cart
- Order More Gift Cards
 - To order additional cards, go back to the gallery to choose another card design
- Proceed to Checkout

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Piggy Bank Control of the cards Control of the cards <thcontrol cards<="" of="" th="" the=""> Control of</thcontrol>				QIT	CARD		CARRIER	CARRIER
Piggy Bank 25 - "Piggy Bank" card(s) on "Standard" carrier(s) have been added to your cart! Image: Piggy Bank [Add To] Piggy Bank [Order More Gift Cards]					1120		oran or o	0.00
Piggy Bank [Order More Gift Cards] [Proceed To Check	-		em buid					
	n 72,14 1925 July Sc Vicilian	234 1234 VI	im laat BHST SA	25	- "Piggy Bank" card(:	s) on "Standard" carrier	(s) have been added to your ca	it!

Select Shipping

- Select the shipping address (for credit unions with multiple locations)
- Select a shipping method (allow 1-2 business days for processing)
 - Standard 5-7 Business Days
 - Expedited 2-3 Business Days
- Confirm Request



🗐 LS	C Prepaid Access							Hello,	Crystina
Secu	re access to your prepaid programs.		Galler	ry II Card I	Request Ca	rt			L
Gift Card	Reports	Marketing R	eference	Training	Administrati	on Cha	nge Password	Code of th	ne Day
Cancel C	ard Request]			Order Mo Select Shipping	re Gift Cards] Address			[Confirm	Request
	Standard (5-7 bus	STREET ADORESS iness days)		Select Shipping	. Methodo	Cnv	State	Za Core	
	Expedites (E. 5 bas	incos de las		SELECTED CARE	TYPES				
	Program	CARD DESIGN	QUANTITY		PER CARD COST	CARGER DESCRIPTION	PER CARKER COST		
	Prepaid Gift Cards	Piggy Bank	25	Edit Quantity	1.25	Standard	0.00	Remove Item	
Cancel C	ard Request]	in and	-	[Order Mo	re Gift Cards]	224		[Confirm	Request

Confirmation of Request

- Admin: Enter your PIN
- Submit Request

By submitting this card request EXAMPS WILL BE SHIPPED TO 1807 Diehl Rd	[Or , I authorize LSC settlement will o Please en	[Order More G der More Trave Structure to to debit th occur with the ter your PIN for	ift Cards] Money Cards] Nonce e designated s month-end inv confirmation [••	ettlement account fo oice process.	or this card request.	[Submit Requ This
By submitting this card request CAROS WILL BE SHIPPED TO 1807 Diehl Rd	, I authorize LSC settlement will o Piease en	to to debit th ccur with the ter your PIN for	e designated s month-end inv confirmation	ettlement account fo oice process.	or this card request.	This
Cards will be Shipped to 1807 Diehl Rd						
1807 Diehl Rd				SELECTED SHIP N	Астнор	
Naperville, IL 60563				Standard (5-7 bus	iness days)	
		SELECTED GR	T CARDS			
PROGRAM CAND	DESIGN	QUANTITY P	R CARD COST	CARRIER DESCRIPTION	PER CARRIER COST	Ілім Тотаі.
Prepaid Gift Cards	visa y Bank	25	1.25	Standard	0.00	31.25
-					Card Total	\$31.25
	* Standard shipping	cost will be added at	pass through rate at i	time of invoice		
icel Request]	[01	[Order More G der More Trave	ift Cards] Money Cards]			[Submit Requ

Card Request Sales Receipt

The Gallery II Card Request Sales Receipt will confirm the order was successfully placed. Receipts can be printed for your records.



Order Status

Under the Order Status Tab found under Gift Card

Admins will have the ability to:

- Cancel orders
- Track shipments
- Receive inventory orders

Gift Card	Reports	Marketing	Reference	Training	Administration	Ch
Sell a Card						
Record Mass Purchase	ME				Message	
Replace a Card						
Order Status						
Order Status for SEG						
·						

Cancelling an Order

Cancel a Card Order in the *Order Not Yet* processed section. To successfully cancel an order, it must be completed <u>BEFORE 4:00 pm CST</u>

- Check off Cancel
- Enter your Admin PIN
- Submit



A message will appear to confirm your order was cancelled successfully. The hyperlink in the message will give you a receipt for your records.

Tracking Card Shipment

Tracking information can be found in the Orders Shipped section

- Click on the tracking number
 - The tracking number link will take you to the UPS website and will provide full details on the ETA of your card order.



Receiving Card Order

Card orders will need to be verified and marked as received.

- Orders shipped
 - Check off Rec'd
 - Enter Admin PIN
 - Submit



The administrator must mark the cards as received before the cards can be sold. If they are not marked, an error will occur at the time of a sale.

Card ID





The Card ID will be on the outside of the card envelopes.

- Search and sell cards by Card ID in Prepaid Access
- Quickly access Card ID information in Prepaid Access without removing the card from the package

Note when maintaining your card inventory:

- Card ID is not sequential
- The sequence number below the QR code is in sequential order



Prepaid Access Inventory Transfer



Inventory Transfer

Under the Administration Tab Admins will have the ability to:

- Transfer and Receive Inventory
 - Select FROM and TO Locations
 - Select Card Design and Number of Cards
 - Remove, Add, or Continue to Confirmation
 - Confirm and Submit Transfer with Admin PIN #

ISC Propaid Accord				ŀ	Hello, laura manjarrez	
Secure access to your prepaid programs.		Tran	sfer Inventory			ICUL - LSC
TravelMoney Peports	Administration	Marketing	Deference	Training	Change Password	Code of the Day
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	Manage SEG Locations	SI.				
	Manage User List	Solort	CUMONEX Travol Monau			
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	Receive					
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LSC Prepaid Access		_				ICUL - LSC
Secure access to your prepaid programs.		Trans	ster Inventory			Logout
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	Select				-	
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interesting reports		TRANS	TER TRAVELMONEY CARDS		Change i assivora	Code of the Day
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		Select Multicolor Sigh	htseer	0		
		Select Passport		0		
		Select World Map		0		
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Secure access to your prepaid programs.		Tran	sfer Inventory			Longett
TravelMoney Reports	Administration	Marketing	Reference	Training	Change Password	Code of the Day
		TRANS	FER TRAVELMONEY CARDS			
TO:	3			5	elected: 2	
		REMOVE SELECTED CARDS,	, CHOOSE TO ADD MORE CARD	, OR CONTINUE		
						Continue
	[* · ·	Selecte	d Cards (listed by #: car	dID - sequence - order	r - design)	
	21	- Hulticolor Sig	htseen A Remove Cards			
			Add More Card Desi	pos -		
		T				ICUL - LOC
Travellillanov	Administration	Marketing	Ster Inventory	Training	Change Baseword	Logout
Travelmoney Reports	Administration	TRANSF	TRAVELMONEY CARDS	iraning	change Fassword	Code of the bay
FROM: 1				Se	elected: 2	
TO: ·				Tracking N	umber:	
Back		CONFIRM SELECTIONS AND S	SUBMIT YOUR INVENTORY TRA	NSFER REQUEST		Submit
		Please enter you	r PIN for confirmation 🚥	··· · · ·		
		# Gran Drarau Dan		10		
		1 Multicolor Sightseer	ER # SEQUENCE # CAR	10		<u>^</u>
		2 Multicolor Sightseer	1	i.		
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			Th	e exclusive provid	der of	requiring creak aniMis compete
			CL	INA Strategic Ser	rvices	
				through LSC.		
				-		





Prepaid Access Selling a Gift Card











Prepaid Access Sell a Virtual Gift Card







Complete Required Buyer and Recipient Information

ard	TravelMoney	Reports	Administration	Everyday Spend	Marketing	Reference	Training	Change Password	Code of the
		BUYER INFO	UNATION		-		RECIPIENT INFOR	MATION	
Buy	er Name				Recipient Na	ame 🗌			
	Address				Recipient Er	nail			
				Recip	ient Mobile Ph	one	- T		
	City						25		
	State	~	Zip Code						
	Phone	Pho	ne Type 📃 🗸						
-				Gut Cum	S Demouacien				
-				Carr	Value				
				Care	value				
_									_
	rebato								Confirm Purch
	urbaie		-			-	-	-	Confirm P







33







Cardholder receives an email with a link to activate their virtual issued card

Virtual Gift Card – Cardholder Activation Journey









Virtual Gift Card -Activation Cardholder Journey

Cardholder will enter activation tokens to verify their identity

СМС	DNEY 📕
Verif	y Your Identity
et Nama *	* Required fields
ist Name -	
ast 4 of Phon	e Number *
	Continue
	Cancel
	Back
	Fee Information







Virtual Gift Card – Activation Cardholder Journey



Then prompted to enter the OTP sent to their mobile device









Virtual Gift Card – Activation Cardholder Journey





Once validated, the cardholder sets up their security credentials

Cardholder is prompted to review their security info prior to completing the setup












T NA		V.	E
	UNE	T	
_	My C	Card	
🕙 You	ir card has be	sen activated.	×
	Card Info	rmation	
TMOM	NEY		
HTUAL ACCOUNT	T		
4943	83		
1010	Secut Thru	11/27	
			-
MITED USE		VI	SA
Available 8	Balance Ø		
\$ 10.00			
Actual Bal	lance		
\$ 10.00			
Cardholde	ir Name		
John			
Propher states	Service Numt	ber	
dustomer.			







Sell a Plastic Gift Card

Enter the Following information:

- Buyers Name
- Address, City, State and Zip Code
- Phone Number
- Card ID(s)
- Card Value
- Select Add Card
 - If the buyer is purchasing multiple gift cards, enter the next Card ID and value, and then click **Add Card**.
- Once the card(s) are added
- Confirm Purchase

LSC Prepaid Access Secure access to your prepaid programs.	Contact Us - 800 Record	-304-2273 opt 4 - Prepaid@lsc.net Gift Card Purchase		
		BUYER INFORMATION		
Buyer Name Address City State Phone	✓ Zip Code			
	Card ID	GIFT CARDS PURCHASED Card Value	Add	l Card
Cancel Purchase				Confirm Purchase









Sell a Confirmation Verify t Submit	n of G he inf Purc	Plast ift Card p formation hase	urchase: was enter	ed corre				
Secure access to your	prepaid programa	4.	Confirm	ation of Gif	t Card Purchase		Loc	gout
Gift Card R	eports	Marketing	Reference	Training	Administration	Change Password	Code of the Day	
By submitting this card request	Name Address City State	to to debit the designated set Crystina Trainer 1807 W Diehl Rd Naperville n. Zip Code 60566	tlement account for the total	shown on this card request Purchaser Info	confirmation. This settlement will occur w	ithin two (2) business days.		
-	Phone	800-304-2273		GIFT CARDS PU	IRCHASED			
			Card Number 486202001	-	THO	Card Value	10.00	I
Cancel Purchase					Iotal Card Value		10.00 Submit Purchase	

The Gift Card Purchase Sales Receipt and transaction number will confirm the sale was completed successfully.

Please note: if a transaction is attempted on a Gift Card that was not successfully loaded, this will create a block on the card. LSC will need to be contacted to remove the block for the card to be loaded



Mass Gift Card Purchase

A range of cards be loaded at one time for a buyer, as long as the card style and dollar amount are the same.

If you plan to use this feature, please keep your bundles in shipment order. The Card ID is not in order but the sequence order is. When you enter the Card ID, LSC is translating this to a sequence number.

LSC	Prepaid Access		,	.011.del 05 - <u>000-304-22</u> .	C2 Opt 4 - Filepaid@ib	CIICL				neno _j ka
Secure acce	ess to your prepaid programs.			Record Mass Gil	ft Card Purcha	ISE				
Card	Everyday Spend	TravelMoney	NewGen Report:	s Marketing	Reference	Training	Administration	Change	Password	Code of the [
				Purchaser	INFORMATION					
	Buyer Name karen test									
	Address 1807 W Diehl									
	City assessille									
	State Illinoie	7 7 Code Fosse	1							
	Phone 6301234567	Phone Type Home	1							
	Language and Langu	Home Type Home		SET CARD	Range(s)					
				JET CARD	Nonde(a)					
								Ownell		
								UKAI AI		
		Starting Card I	Ending Card ID	Order #	_	Dollar Amount		Add Range		
				UK	_					
				SELECTE	RANGES					
	Card Design	Starting Card ID	Ending Card ID	Order #	VALUE EACH		NUMBER OF CARDS	VALUE FOR RANGE		
	Snowman			N/A	10.00		9	90.00	Edit	Delete
	Bright Gifts			N/A	10.00		25	250.00		
	enter - l'and Aprila			Totals:		34		340.00		









Check a Gift Card Balance

Gift Tab

- Gift Card Balance
- Search by card number

Secure access to your prepaid programs.	Contact Us - 800-304-2273 opt 4 - Prepaid@lsc.net Gift Card Balance Card Number Search								
		Card Num	ber Search						
E	inter Card Number to Retrie	ve Balance:	***** 901121	Search					
	Purchaser Information								
	Name Te Address 1: 1: City G State II	ester Tester 23 Main St 23 Main St eneva 60134	Phone 630-987- E-Mail abc.xyz@	9876 att.net					
	State I	Card Inf	ormation						
	· · · · · · · · · · · · · · · · · · ·		ormation						
	Original Sale Amount	Date Sold	Status	Current Card Balance					
	\$101.00	9/5/2018	Card Issued	\$299.00					

Card Refund/Unload

1. Search for the Card to Refund

Search for Card Number to Refund:

Enter Card Number of Card to Refund:

Search

2. Confirm the refund for the entered card Refund a Gift Card Gift Card OLD Everyday Spend TravelMoney OLD Training Marketing Reference Ad Purchaser Information Name Phone Address EMail City State **Card Information** Date Sold Status Current Card Balance Fee Amount Refund Amount 6/7/2019 Active \$25.00 \$10.00 \$15.00 3. CU will need to confirm refund a 2nd time. A receipt will confirm that the refund was completed successfully. **Refund a Gift Card Confirmation** Everyday Spend TravelMoney OLD OLD Marketing Reference Trainin Card Number for Refund: *********103597 Purchaser Information Name Phone Address EMail City State **Card Information** Date Sold **Current Card Balance** Fee Amount **Refund Amount** Status \$10.00 10/21/2018 Active \$10.00 \$20.00 Closed Card Fee of \$10.00 will be applied to the Current Card Balance. * Please confirm you would like to refund this card by selecting 'Submit' *** 42









- If you are replacing a <u>plastic gift card you must use a</u> <u>plastic card to issue a replacement</u>
- If you are replacing a <u>virtual gift card you must use a</u> <u>virtual card to issue a replacement</u>







Card Replacement

When a Gift Card is Lost or Stolen, the cardholder must call their Customer Service number that is listed on their disclosure (833-729-2843) to block their card. If the member contacts the Credit Union, then the Credit Union can Call LSC Customer Service to place a block on the card.

In order for your Member to receive their replacement, they may request a replacement through the VRU toll-free number or request a Replacement at the Credit Union. Replacements via the VRU will be mailed to the Buyers address on record.

- Go to Gift Card
- Replace a Gift Card
- Search by Purchaser name
- Select the Card Number

		SEARCH CRITERIA		
	Buyer Name	Card Type	Card Number	Search
	Please call LSC for any card in the	list below which has an asterisk after the Card Number (verb	iage to be provided)	
	Click C	ard Number to Enter a Replacement for that Card		
BUYER NAME	Card Type	CARD NUMBER	INITIAL CARD VALUE	Purchase Date
	Colored Pencils	<u>********960728</u>		09/10/2018
	Birthday Party	<u>********902860</u>	15.00	09/07/2018
	Blue Burst	***************************************	200.00	12/07/2017
	Silver Gift	*******937437	25.00	09/07/2018

Card Replacement

The Purchaser information and original card information will show for your reference. ONLY the current balance will transfer, minus the \$10 replacement card fee.

Record Card Replacement:

- Enter Replace Card ID
- Select Reason for Replacement
- Enter Optional Notes
- Confirm Replacement

	Purchaser	INFORMATION	
	Name		
	Address 1807 W Diehl		
	City Naperville		
	State	V 60563	
	Bhase an entropy of	* 0000	
	Phone 630-555-1234 Hor	me 🗸	
	Original Car	RD INFORMATION	
Card Type	Card Number	Exp Date	Current Balance
Silver Gift	******937437	2025/07	25,00
	New Card	INFORMATION	
Replacement Card ID	Reason for Replacement	Notes (optional)	
000000000390375496	Alact	Lost Gift card replacement test	
	Chalan		0
	Ostolen		V
	OExplred		
	ODamaged		
	There will be a \$10 fee removed f	from the replacement card balance.	
Cancel Replacement			Confirm Replacement
- Canton representation			
	45		

Card Replacement

Confirm Replacement details on page. If replacement information is correct

• Submit Replacement.



Gift Card Replacement Sales Receipt confirms that the replacement was submitted successfully. Funds will be transferred immediately.

		TRANSACTION INFOR	MATION	
	Trans Number 165	Sold By Allen Budziak	Date 9/10/2018 8:19:29	АМ
		Purchaser Inform	ATION	
		Name Address 1807 w Die	hi	
		Naperville, Phone 630-555-12	IL 60563 134	
		Original Card Info	RMATION	
Card Type Silver Gift	Caro	Number *****937437	Exp Date 2025/07	Value \$ 25.00
		New Card Inform	ATION	
	Card Type Colored Pencils	Card Number *********967798	Exp Date 2025/08	
	46			

Gift Card Deactivation

Administrators will have the ability to deactivate gift cards through Prepaid Access.

- Search by Card ID or Card Type
- Select Cards to Deactivate
- Enter Admin PIN
- Click on Deactivate

	Find Gift Card to Deactivate									
٩S	Gift Card	Everyday Spend		TravelMoney	NewGen	Reports	Marketing	Ref		
Search Options										
ootb	Card Ty all	rpe V		Card ID		Sort By Card Number	Searc	h		
Se	lect All C	lear All	Reason fo	or Deactivation	PIN# fo	r Validatio	n: Deactiv	vate		
	DEACTIVATE	CARD TYPE		Card ID	CARD	NUMBER	Εχρ Πάτε			
		Football	00		****		2025/09			
		Football	00		****		2025/09			
		Football	00		****		2025/09			
		Football	00		****		2025/09			
		Football	000		****		2025/09	1		
_		Football	00		****		2025/09			
		Football	000		****		2025/09			
		Football	000		****		2025/09	1		

Please note: Once a card(s) are deactivated, this process is not reversible. Deactivated card stock will need to be destroyed.

Prepaid Access Reports



Gift Card Reports

All Administrators have access to reports through the Prepaid Access Site.

- Go to Report
- Gift Card
- Select a Report
 - Daily Monetary Activity
 - Sold Gift Cards
 - Card Inventory
 - Card Orders
- Select Transaction Dates
 - Today
 - Yesterday
 - 30,90,180 Days
 - Last Year
 - YTD
 - Custom Dates
- Generate Report

Repor	rts	Admin	istration	Marketing
Gift Card 🕨	Daily M	onetary Activity		
	Sold Gif	t Cards		
	Card In	ventory		
	Card Or	ders		
	Deactiva	ated Legacy Cards		

Daily Monetary Activity

The Daily Monetary Activity report shows all of the financial activity processed on the LSC Prepaid Access Site.

- Card Plastic Fee's (Card Requests)
- Load Values (Card Purchases)
- Cancellations
- Marketing Material Orders

									Hello, Crystina Dura
LSC Prepaid Access	5								IC
Secure access to your prepaid programs.			Daily Gi	t Card Ac	tivity Rep	ort			Logo
Gift Card Reports	Marketing	Refe	rence	Training	Administratio	on	Change Password		Code of the Day
				Printer Friendly	Version				
		CARD REQUESTS		Card Pu	IRCHASES		CANCELLATIONS		MARKETING
Date	# CARDS	CHARGE	SHEPPENG	# Cards	Value	# Cards	# Charge	SHIPPING	MATERIALS
7/2/2015	0	0.00	0.00	1	50.00	0	0.00	0.00	0.00
7/7/2015	0	0.00	0.00	3	200.00	0	0.00	0.00	0.00
7/8/2015	0	0.00	0.00	10	500.00	0	0.00	0.00	0.00
7/9/2015	0	0.00	0.00	1	50.00	0	0.00	0.00	0.00
Grand Totals:	0	0.00	0.00	15	800.00	0	0.00	0.00	0.00

Shipping charges where zero (0), will be charged at cost with the month-end card purchase invoice.

Card Inventory

The Card Inventory Report shows all of the available cards the credit union has for sale.

- Type of card
- Card Numbers
- Expiration Dates
- Which Locations (if Multiple Locations)

Something of Markenet Composition		
Location	Card Type	# of Ca
1807 West Diehl Rd, , Naperville, IL, 60563	Garden Party	1
1807 West Diehl Rd, , Naperville, IL, 60563	Gingerbread Man	10
1807 West Diehl Rd, , Naperville, IL, 60563	Gingerbread Man	4
1807 West Diehl Rd, , Naperville, IL, 60563	Lavender	1

				Available Cards			
	Card T	YPE	Exp	Order #	Card	Qty	Ship Date
- Garden Pa	arty	09/20	25	1410	1		8/29/2018 12:00:00 AM
Row #	CARD TYPE	Card Number	Card ID	SEQUENC	e Number	Exp	
1	Garden Party	*********991875				09/2025	
- Gingerbre	ad Man	11/20	25	4973	1)	10/23/2018 12:00:00 AM
Row #	Card Type	Card Number	Card ID	SEQUEN	ice Number	Exp	
1	Gingerbread Man	**********426528	0000000			11/2025	
2	Gingerbread Man	**********842526	0000000			11/2025	
3	Gingerbread Man	*************376052	0000000			11/2025	
4	Gingerbread Man	************709286	0000000			11/2025	
5	Gingerbread Man	**********782027	0000000			11/2025	
6	Gingerbread Man	*************177383	0000000			11/2025	
7	Gingerbread Man	********544228	0000000			11/2025	
8	Gingerbread Man	*********644796	0000000			11/2025	
9	Gingerbread Man	**********726023	0000000			11/2025	
10	Gingerbread Man	*********556908	0000000			11/2025	
+ Gingerbre	ad Man	11/20	25	4975	4		10/25/2018 12:00:00 AM
+ Lavender		09/20	25	1410	1		8/29/2018 12:00:00 AM

Sold Gift Cards

The Sold Gift Cards report will show all Gift Cards that were sold in detail.

- Check ALL card types when generating report
- Transaction number
- Recorded by (who sold the card)
- Date of Sale
- Buyer Name
- Card type
- Card Number
- Value

LSC F	Prepaid Access as to your propeid programs.		S	old Gift Car	ds Report		Hello, Crystina Dur IC <u>Logo</u>
Gift Card	Reports	Marketing	Reference	Training	Administration	Change Password	Code of the Day
				Printer Friend	ly Version		
		PERCHASE INFORMATION					
+	Recorded B	¥ Date		Buyer	CARD TYPE	CARD NUMBER	VALUE
2240779	Lynn OConnor	7/7/201	5 Christina Ja	anik Co	ingratulations Cork		100.00
				Pu	rchase Total		100.00
2240784	Lynn OConnor	7/7/201	5 Kristina Mie	chel US	S Currency		50.00
1		1210125		US	5 Currency		50.00
				Pu	irchase Total		100.00
Total Sales					1 (Toronovica) / 17 (TEN)		200.00

Card Orders

Card Orders report will show all of the Gift Card orders and status:

- Pending Orders
- Received Orders
- Cancelled Orders

: Card		Reports	Marketing	Refe	rence	Trai	ining	Administration		Change Pa	issword	Code of the Da
						<u>Pr</u>	<u>inter Friendly '</u>	<u>Version</u>				
_	<u>Jur</u>	<u>np to Pending</u>	<u>Orders</u>			<u>Jump to Re</u>	eceived Orders			<u>Jump to</u>	Cancelled Orders	
						There are	PENDING ORDE	ers rders to display				
						mere are	no penaing of					
												Back to Top
-								rne				
CONFIR	RMATION #	CU NAME	Address Description	Address	Request #	Requested By	REQUESTED D	ate Program	Card T	YPE CARRIER TYPE	Per Card Cost Per C	ARRIER COST QTY TOTAL
2	<u>7651</u>			ICUL 1807 W. Diehl RD Naperville IL	<u>59781</u>	Martha	2/21/2018 4:23	:43 PM Prepaid Gift Cards		Standard	1.25	0.00 1 1.25
												Back to Top
												Duck to TOP
				_		There are	CANCELLED ORD	DERS				
						mere are	no cancelled o	ruers to display				Back to Top
-												Duck to TOP
			53									

Reference

Contact Numbers lists all of the toll free Prepaid Customer Care numbers

Teller Quick Reference shows a comparison of each of the Prepaid programs

Important Message references back to the message board found on the initial log in screen

CU FAQs link lists all the most frequently asked questions for each Prepaid program

Lost/Stolen Procedures goes through this process for each program type

Gallery II Designs has PDFs of each plastic card and greeting card design that are separated by each program type

Prepaid Terms and Conditions a copy of the T's & C's in an electronic format for each program

Reference	Training
Contact Numbers	
Teller Quick Reference	e
Important Messages	
CU FAQs	,
Lost/Stolen Procedure	es 🕨
Card Designs	•
Prepaid Terms and Co	onditions 🕨
Automating Funding	•
Card Destruction	•

Card Destruction

All Visa Gift Cards are issued to the Credit Union with a seven year expiration date. In 2009 the Card Act requires all Visa Gift Cards to have a minimum five year expiration date when sold to a consumer.

LSC gives Credit Unions two years to sell the cards before the cards are no longer valid. If any of your Gift Cards have reached a five year expiration date you must properly destroy the cards because of their invalid status. Credit Union Administrators will deactivate cards with less than a 5 year expiration date through the Deactivation function in Prepaid Access.



Prepaid Access Administration





Manager User List – Add User

Add a New User:

- Select Add New User (in the right hand corner)
- Enter User Information
 - First and Last Name
 - Phone and Fax Number
 - E-Mail Address
- Enter Account Information
 - Account ID (Ex: First.Lastname)
 - Password, then Confirm (Ex: Season@YYYY)
- User Roles
 - Check off Prepaid Gift Cards
 - Select Create User

	Prepaid Acces	S					Hello, Crystina Dur IC
Secure acc	sees to your prepaid programs.			Create Ne	w User		Logo
Gift Card	Reports	Marketing	Reference	Training	Administration	Change Password	Code of the Day
				User Infoid	IATION		
		First Name	1			Last Name	
Ph	one Ext		Fax			EMail Address	
			[]				
[Account Info	RMATION		
	Account I			Password	1	Confirm	
	🛛 Enable	1			Require Password C	hange on Next Login	_
				User Ro	us		
Prepaid Gif	t Cards			CUMONEY - Every	day Spend	E	NewGen
CUMONEY	- TravelMoney						
		_			The second s		
Gancer							
-		_	_				

Manager User List – Delete User

Delete a User:

- Select Delete (on the far right corner of the User)
 - It will prompt to Delete User Information
- Select Delete User

		Del	ete User In	formation		
Gift Card Reports	Marketing	Reference	Training	Administration	Change Password	Code of the Day
				-		
	First Name		USER INFORMA	110W	Last Name	
	FIRST Name				Last Name	
Phone Ext		Fax			FMail Address	
		Ten		crystina.d	luranĝisc.net	
			Account Inform	ATION		
Account ID			Password	1	Confirm	
Exercised Strength	-			Require Password (hange on Next Login	_
E ruseide					andinge on Next Login	
			Usia Rous	\$		
Prepaid Gift Cards			CUMONEY - Everyd	ay Spend	(NewGen
CUMONEY - TravelMoney						
	_					
Cancel						Delete User
						-
	1.000			-		the second second

Manager User List – Update User

Update a User:

- Select the Account ID
- Enter temporary password & confirm
- Check off Require Password Change on Next Login
- Select Update User

lift Card	Penorte	Marketino	Reference	Training	Administration	Channe Password	Code of the Day
Sin Card	пероно	marneung	Neletense	ranning	Pullinstration	enange rassivoro	ende of the way
				User Inform	ATION		
		First Name				Last Name	
Pho	ne Ext	Cristen	Fax			EMail Address	
					crystma.dt	ranĝisc.net	
				Account Infor	MATTON		
	Account I	D		Password		Confirm	
	19 Enable	d		-	Require Password C	hange on Next Login	-
				Usen Rou	15		
Prepaid Gift	Cards		0	CUMONEY - Everyo	lay Spend	0	NewGen
CUMONEY -	TravelMoney						-
Cancel							Update User
0000							
		100					1000

Training

Training materials are available for the credit union for all of the Prepaid programs. Materials can be used to train new staff or as a refresher to the program.

The credit union can also contact LSC to schedule a live training by emailing: <u>Prepaid@lsc.net</u>



Change Password

This option is for ALL Users who want to change their password; you must know your password.

Sift Card	Reports	Marketing	Reference	Training	Administration	Change Password	Code of the Day
			your pas 1. Your p characte 2. Your p alphabet	sword: assword must be be rs assword must conta ic characters Current Password New Password nfirm New Password	etween 8 and 15 ain at least two non-		

Code of the Day

The Code of the Day is a security feature that LSC uses to verify that you are calling from a Credit Union, and that you are a current employee.

LSC Prepaid Access Secure access to your prepaid programs.			Code of t	he Dav		Hello, Crystina Dura ICU Logoi
Gift Card Reports	Marketing	Reference	Training	Administration	Change Password	Code of the Day
		Code of t	he day for Wedn	esday, July 15, 2015:		
			8CFD	36		
6		-	_	_		_
	63					

LSC Web Reports Invoices and Other Gift Card Reports



LSC Web Reports Site

The website is <u>a completely separate website from our LSC Prepaid Access</u> <u>site</u>. The login information is separate Account ID and Password. When logging into this website, you will be retrieving your Gift Card invoice and reports.

For new credit unions, there will be a designated person set up as the administrator on the site. The administrator will set up any additional users to this site.

If your Credit Union has not been set up with an Administrator, please contact LSC customer service to have the set up form e-mailed to you.

LSC Web Reports – Home Page

The HOME Tab (Dashboard)

Once you're logged into the site, you will be directed to the Home Page (Dashboard). On the Home Page you will see updates, announcements, and My History. The history section is a list of reports you have previously browsed.

- Browse by Report will show most recent reports you have available.
- Browse by Date will show reports you have available for specified date entered.



LSC Web Reports – My Profile

A pop up of your Profile will appear. This is where you can update your information, and change your password, if needed (must know current password).

Personal				
First Name	100		-	
Last Name				1
Email				7
Mobile				
Password Leave bla	ank il you don't wish to	change your passwor	1	
Old password				
Password				

LSC Web Reports – User Tab

The Administrators for LSC Web Reports will have the ability to add additional users to the site.

Create New User:

- Personal Information
 - Email Address (will be used as their Account ID)
 - Password
 - First and Last Name
- Privileges and Duties
 - Check off Admin or User
 - · Admins have the ability to Add additional Users
 - Check off Prepaid, Invoices, and Documentation
- Submit

User Administrati	on
Personal	
Email	
Pessword	
Password confirmation	
First Name	Mid Init
Last Name	
Restrictions	Mask all card numbers
Category	○ CU User ❀ CU Admin
Domains	ATM_Debit Compromised_Card_Alert_Debit PrePald Invoices
🖌 Submit 🗙	Cancel
	68

LSC Web Reports – Reports

Pre-Deactivation Report

This report will generate if you have any Gift Card in your inventory that are coming close to the 5 years expiration. Users will receive an e-mail notification that this report is available.

	GIFT CARD PRE-	-DEACTIVATION REPORT				
Print Date: 11/1/2014		Credit Union	RTN:			
Credit Union Name:						
Location:						
Car	ds that will be deactivated on:	Monday, December 1, 2014				
Card Design	Total Number of Cards Expiring	Expiration Date on Cards Expiring	Card Number			
Red & Gold Gift Box	2	11/19	21			

LSC Settlements

All financial activity will generate a debit or a credit towards the corporate account provided to your credit union provided to LSC.

Daily ACH Settlement

This will come through as one financial transaction with a total debits and credits for the entire day. The ACH settlement has a two business day lag time.

Daily Fees

- Card Load Values
- Marketing Material orders plus Shipping fees

Monthly Billing

The invoice will be available for you to view on the <u>LSC Web Reports</u> site. This website is a completely separate site from our Prepaid Access site. You will need to be set up with separate login for the LSC Web Reports site. The monthly billing will consist of any card inventory that has been ordered.

Billing Fees

- Card Costs
 - \$1.25.00 x Gift Card plus Shipping
- CT,HI,VT,AZ,NY
 - \$3.00 x Gift Card plus shipping

Branded Gift Card program

- Visa Annual BIN fee
 - \$100 billed in December

LSC Web Reports – Invoice

Instant Issue Prepaid Debit Invoice

This is a monthly invoice; the credit union will receive one for any gift card orders that were placed in the previous month.

- All Versions option
 - View previous invoices
- Invoices will include descriptions, quantity, price, and totals

LSC	Pa	ge 1 o
Helping Credit Unions Compete	PO Box 3107 Naperville, IL 60566-710 800.942.7124 630	.983.4
Instant Issue Prepaid Debit	For the month of September 20)14
	RTN Invoice Number Invoice Date Invoice Total \$40.2	9
nvoice Expense Description	Quantity Unit Price	Tot
Gift Card w/Standard Carrier	25.00 1.25000	31.2
Trans ID: 43262 Postage - UPS Ground - No Signature Trans ID: 43262	25.00 0.36160	9.0
	Invoice Expense	40.2
	Invoice Total	40.2

LSC Web Reports Security Codes

This monthly Code of the Day report is for credit union convenience. Instead of having to login each time for the COD, this report can be printed and kept in a secure location.


Thank You!

If you have any questions or concerns please contact LSC. 800-304-2273 option 4 for Prepaid <u>Prepaid@lsc.net</u>

